



Entered on Docket  
June 19, 2006

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:  
USA SECURITIES, LLC,

Debtor.

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

Chapter 11

**Jointly Administered Under  
Case No. BK-S-06-10725 LBR**

**ORDER DENYING MOTION FOR ORDER  
AUTHORIZING REIMBURSEMENT OF  
DUE DILIGENCE EXPENSES OF  
POTENTIAL POST-PETITION LENDER  
[AFFECTS ALL DEBTORS]**

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1 Affects:

- 2 ☒ All Debtors  
 3 ☐ USA Commercial Mortgage Company  
 4 ☐ USA Securities, LLC  
 5 ☐ USA Capital Realty Advisors, LLC  
 6 ☐ USA Capital Diversified Trust Deed Fund, LLC  
 7 ☐ USA First Trust Deed Fund, LLC

Date: May 18, 2006

Time: 9:30 a.m.

8 The Motion For Order Authorizing Reimbursement Of Due Diligence Expenses Of  
 9 Potential Post-Petition Lender (the "Motion") having come before this Court on May 18, 2006; the  
 10 Debtors, USA Commercial Mortgage Company ("USACM"), USA Securities, LLC ("USA  
 11 Securities"), USA Capital Realty Advisors, LLC ("USA Realty"), USA Capital Diversified Trust  
 12 Deed Fund ("USA Diversified"), and USA Capital First Trust Deed Fund ("USA First")  
 13 (collectively referred to as "Debtors") appearing by and through their counsel, Ray Quinney &  
 14 Nebeker P.C. and Schwartzer & McPherson Law Firm, other appearances having been made upon  
 15 the record; the Court having reviewed the pleadings and having heard the argument of the parties,  
 16 and finding that proper notice having been given, it is hereby

17 ORDERED that the Motion For Order Authorizing Reimbursement Of Due Diligence  
 18 Expenses Of Potential Post-Petition Lender is denied.

19 Submitted by:

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25 and

26 /s/ Jeanette E. McPherson

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**ORDER DENYING MOTION FOR ORDER AUTHORIZING REIMBURSEMENT OF DUE DILIGENCE  
EXPENSES OF POTENTIAL POST-PETITION LENDER [AFFECTS ALL DEBTORS]**

Approved/Disapproved by:

Approved/Disapproved by:

/s/ EVE H. KARASIK  
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Eve H. Karasik (CA State Bar No. 155356)  
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Security Holders of USA Capital First Trust  
Deed Fund, LLC

Attorneys for the Canepa Group

Approved/Disapproved by:

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